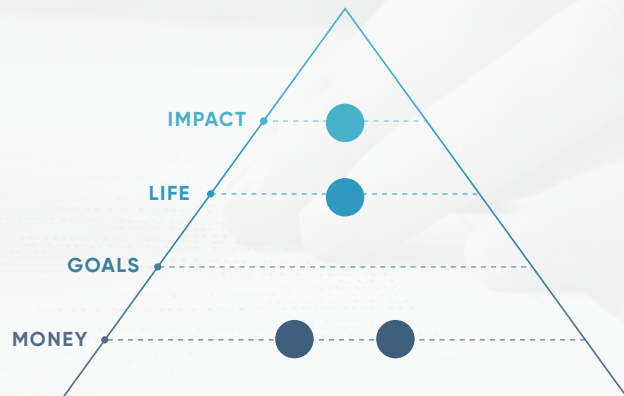


Planning Through Divorce

Although divorce can create unexpected and uncomfortable financial complexities, a trusted advisor can ease the burden of these life transitions. Your advisors will help design your unique wealth strategy by discussing relevant wealth planning elements such as transitions, income generation, cash flow & budgeting, asset structure & location and debt optimization.



What You May Be Thinking

How will I handle current debts and those incurred while separated?

Will divorce affect my standard of living and long-term goals?

What impact will my decisions today have on my financial future?

Who can help me make decisions about the divorce settlement objectively, not emotionally?

How can I control or minimize the cost and impact of divorce?

How will I handle current debts and those incurred while separated?

How Your Team Helps

Our priority is supporting you through times of transition by helping you:

Understand the process and set expectations, as well as serve as a sounding board for financial questions.

Coordinate plans and ideas with your professional advisors.

Organize and update documents and key information.

Assess settlement proposals and evaluate the future financial implications.

Planning Through Divorce touches on these other important areas of planning used:

- Efficient Tax Strategies
- Cash Flow Management & Planning
- Multigenerational Planning
- Higher Education Planning

Consider the financial impact of divorce, including the value of your assets, taxes and insurance.

Adapt your investment plan as your ability, willingness and need to take risk may evolve.

Reassess your goals, both short and long term, and identify your priorities throughout this transitional phase.

Create a plan after the divorce that focuses on the future.